

Overview

KPS Launched KPS Mid-Cap Investments (“KPS Mid-Cap”) and established a dedicated \$1.0 billion fund KPS Special Situations Mid-Cap Fund (“Mid-Cap Fund I”) and \$1.7 billion fund KPS Special Situations Mid-Cap Fund II (“Mid-Cap Fund II”) to focus on investments in the lower end of the middle market.

Key Contacts

Pierre de Villeméjane

Partner and Co-Head, Mid-Cap Investments

+1 347 758 9701

pdevillemejane@kpsfund.com

Ryan Harrison

Partner and Co-Head, Mid-Cap Investments

+1 347 758 9702

rharrison@kpsfund.com

Lilly Green

Vice President Business Development
Mid-Cap Investments

+1 347 758 9710

lgreen@kpsfund.com

KPS
CAPITAL PARTNERS, LP

MID-CAP SUMMARY

Summary Intended for Business Development
Purposes

www.kpsfund.com

KPS CAPITAL PARTNERS, LP

KPS Capital Partners, LP (“KPS”) is a leading global private equity firm that makes controlling equity investments in manufacturing and industrial companies across a diverse array of industries.

KPS creates value by structurally improving the strategic position, competitiveness and profitability of its portfolio companies, rather than primarily relying on financial leverage. KPS creates value almost exclusively through operational and performance improvement, and has employed the same investment strategy for over 30 years.

KPS drives a culture of continuous improvement in safety, quality, customer service and on-time delivery – and overall manufacturing excellence.

**Approximately
\$19.1 billion**

**of assets under management
as of December 31, 2025.**

Investment Criteria

KPS Mid-Cap targets the same type of investment opportunities and utilizes the same investment strategy that KPS has successfully pursued for over three decades.

KPS Mid-Cap leverages and benefits from KPS' global platform, reputation, track record, infrastructure, best practices, knowledge and experience.

Investment Size

- Up to \$340 million of capital investment per platform
- Can substantially scale with co-investment

Geographic Focus

- North American or European-based companies
- May operate manufacturing facilities worldwide

Transaction Types

- Highly complex corporate carve-outs on a global scale
- Family and entrepreneur-owned businesses
- Restructurings: Structured bankruptcy and out-of-court change of control
- Private sales

Target Industries

- Aerospace and Defense
- Automotive
- Building Materials
- Customer Products
- Capital Goods
- Chemicals
- Metals
- Food and Beverage
- General Industrial Products
- Healthcare Products and Medical Devices
- Paper and Packaging